



Integrative Health Technologies, Inc.

*A Business Development Company Serving the
Healthcare and Nutritional Industries*

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February 12, 2007

Mr. Dean Neuls
President
AlgaeCal International

Dear Mr. Neuls:

A preliminary analyses of those subjects who have completed their 6-month tests (approximately 25% of the study sample), the 8-18 children/adolescent arm of the study continues to show an annualized increase in bone density of over 2% per year. Perhaps even more encouraging is the increase in post menopausal women (50 and above) who had an annualized increase in BMD of 1.4%, instead of the predicted -1.0 % suggesting an annualized net gain over expected of 2.4%. No significant adverse effects have been reported although we have yet to analyze the Quality of Life Inventory and blood chemistry tests all subjects completed at baseline and at their 6-month tests.

I caution you not to rely too heavily on these preliminary data as the data from the remaining 75% of the subjects could have a dramatic effect on these numbers and conclusions. Furthermore, the University of Texas Medical School's Department of Statistics has yet to confirm these findings and will not do so until the study is completed. However, based on our initial and on-going comprehensive review of the scientific literature of the ingredients in your bone-health program, any reversal of these findings would seem highly unlikely.

Sincerely,

Gilbert R. Kaats, PhD

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